

INGENIOUS ESTATE PLANNING LIMITED

RIGHTS ISSUE APPLICATION FORM

ADVISED RETAIL CLIENTS ONLY

Applicants

Applicants should complete the Application Form, signing on page 8 and 9. You will receive confirmation of receipt of your Application Form at the address detailed in section 2 on page 3 or by email if you have elected to receive email communications within 2 business days of receipt of an Application Form. If you do not wish to apply for any Rights Issue Shares, you need do nothing and your entitlement will lapse. Words and expressions defined in the Prospectus dated 23 September 2025 issued by Ingenious Estate Planning Limited (the "Company") shall have the same meanings in this Application Form.

If you wish to take up your rights to make a further investment in the Company under the Rights Issue, it is a condition of the Rights Issue that you take appropriate financial advice on the suitability of acceptance of the Rights Issue.

Participation in the Rights Issue is only available via an authorised financial adviser, and we are unable to accept direct applications from Investors. We therefore encourage you to act promptly to avoid any potential delays in your ability to participate in the Rights Issue.

Authorised Financial Advisers

Authorised financial advisers should complete section 7, signing on page 8.

Applications from Representatives

("Representatives": an individual (or individuals) appointed under Power of Attorney or as a deputy appointed pursuant to a court order).

Please complete the Application Form with the details of the Investor and signed by the Representative(s) in accordance with the Power of Attorney or Court of Protection Order as appropriate. Please ensure you include your authority to sign next to your signature. E.g. "As Attorney of [Investor Name]".

Applications from Executors

("Executors": the persons appointed to act as executors of the estate of a deceased beneficial owner of Shares in the Company.)

Applications can be accepted from Executors who have obtained a grant of probate for a deceased investor's estate. Applications cannot be accepted from executors who are awaiting such grant of probate.

Please complete the Application Form with the details of the Investor and signed by the Executors(s) in accordance with the Grant of Probate. Please ensure you include your authority to sign next to your signature. E.g. "As Executor of the Estate of [Investor Name]".

If you sign as a Representative or Executor and the details of your authority have not previously been provided to the Manager, please call the Manager on 0207 319 4000 and ask for the Rights Issue team for guidance.

For Trustee applications

The Application Form should be signed by each of the trustees. They should detail their capacity to sign as follows "[Trustee name] as trustee of the [Trust name]". A trust deed is required to verify the existence and terms of the trust. Correspondence will be sent to all trustees, unless the Manager is instructed otherwise.

Deadline for receipt of Application Forms and cleared funds

Completed Application Forms should be received by 5pm on 28 November 2025. Please enclose a cheque or alternatively make arrangements for an electronic bank transfer to be made for value before 5pm on 28 November 2025 (see section 7). Failure to adhere to this deadline will result in your application not being accepted.

Address for Application Forms

Completed Application Forms should be sent to the Manager to Ingenious Client Services Centre, Parcels Building, 14 Bird Street, London W1U 1BU or scanned and sent by email to clientservices@theingeniousgroup.co.uk.

1. Application Form

The Rights Issue is offered on the basis of 3 Rights Issue Shares being available for every 1 Existing Ordinary Share at the Issue Price.

Table 1 below is an illustrative example of an Investor's maximum entitlement to Rights Issue Shares assuming they already hold 100,000 Existing Ordinary Shares in the Company.

The Issue Price is £1.4145 per Rights Issue Share, which is the NAV per Existing Ordinary Share as at 30 June 2025 of £1.38 per Share grossed up by an Investment Fee of 1.5% and Dealing Fee of 1.0%.

1: ILLUSTRATIVE EXAMPLE OF A MAXIMUM ENTITLEMENT TO RIGHTS ISSUE SHARES

Number of Rights Issue Shares (the maximum number you can apply for if you hold 100,000 Existing Ordinary Shares)	Issue Price	Amount payable ("Amount Payable") (£) (excluding any upfront adviser charge ("Upfront Adviser Charge") payable to your financial adviser – see section 5 below)
300,000	£1.4145	£424,350

IMPORTANT: First, please decide how many Rights Issue Shares you would like to purchase, which should not exceed your maximum entitlement and write this number in Box (i) of Table 2 below (whole numbers only please). Per the illustrative example in Table 1, multiply this number of shares by the Issue Price (£1.4145 per Rights issue Share) and write this value in Box (iii) to give the Amount Payable (must be an exact figure to the nearest penny/2 decimal places). The Amount Payable is exclusive of any Upfront Adviser Charge you may have agreed with your financial adviser.

If you would like the Manager to facilitate an Upfront Adviser Charge payment, please complete the details in section 5 of this Application Form, and ensure that the sum transferred to the Receiving Agent is sufficient to pay the Amount Payable and the Upfront Adviser Charge (together, the "Total Amount Payable").

2: APPLICATION FOR SUBSCRIPTION FOR ORDINARY SHARES

(i) Number of Rights Issue Shares applied for <i>(must be a whole number, no part shares can be issued, and not exceed your maximum entitlement)</i>	(ii) Issue Price	(iii) Amount Payable (excluding any Upfront Adviser Charge payable to your financial adviser – see section 5 below) <i>(must be an exact figure to the nearest penny/2 decimal places)</i>
	£1.4145	

2. Applicants

How we use your data

Ingenious Capital Management Limited collects data from you in the relevant Application Form, in order to provide you with investment management services. We will use the information to process your application, manage your account, communicate with you about your investments and, if you agree, to provide you with information on other products that we offer. You can find more details about how we treat your information on the Manager's website:

www.theingeniousgroup.co.uk/privacy-policy/.

Title	Email address
First name	Phone number
Middle name	Date of birth
Last name	Previous address (if changed within the last three years)
Address	
Postcode	Postcode
Country of birth	Nationality

If you do not consent to the use of the electronic verification process or in the event that we are unable to electronically verify your identity and/or address, we may request that you supply us with any of the following original certified copy documents: passport; photocard driving licence; utility bill; bank statement; credit card statement; council tax authority bill and/or full driving licence. We will contact you to inform you which of these are required.

3. About the Investor

Please confirm if you are a US Person^{1 2} Yes No

If you ticked 'yes', please provide your Tax Identification Number (TIN) here:

Please confirm if you are solely tax resident in the UK² Yes No

If you ticked 'no', please complete the following table indicating (i) where you are tax resident and (ii) Your Tax Identification Number ("TIN") for each country indicated. If a TIN is unavailable please provide the appropriate reason **A**, **B** or **C** where indicated below:

Reason A – The country where you are liable to pay tax does not issue TINs to its residents

Reason B – You are otherwise unable to obtain a TIN or equivalent number

Reason C – No TIN is required (only select this reason if the authorities of the country of tax residence entered above do not require the TIN to be disclosed)

Country reference number	Country of tax residence	Unique identification number		
		TIN	If a TIN is unavailable, please confirm the reason A, B, or C above.	If you selected reason B, please explain the reason why you are unable to provide a TIN.
1			A B C	
2			A B C	
3			A B C	

Where you have indicated reasons A, B or C above for any country of residence, please complete the following table:

Country reference number (as above)	Other identification number (if no TIN available)	
	Description ³	Number
1		
2		
3		

¹ US Person includes: 1) individuals who are United States of America (US) citizens (including dual citizens) or resident, US passport holders, green card holders, individuals born in the US who have not renounced their citizenship, permanent residents of the US and those with a "substantial presence" in the US as defined in US tax law; 2) a partnership or corporation organised in the US or under the laws of the US; 3) certain trusts with a US nexus; and 4) a non-US entity which is controlled by US Persons (if you are in any doubt as to whether you are a US Person you should consult an adviser).

² Please note that your tax residency details and certain financial information relating to your investment may be shared with the local jurisdiction in which you are tax resident under any of the following agreements or arrangements implemented by the International Tax Compliance Regulations 2015: the European Union Council Directive 2011/16/EU, the OECD's Common Reporting Standard or the United States' Foreign Account Tax Compliance Act.

³ e.g. a social security/insurance number, citizen/personal identification/service code number, and resident registration number.

4. Origin of funds

Employment status

Employer/business name (where applicable)

Is your employer/business a regulated financial services firm? (where applicable)

Yes

No

Employed

Not working

Self-employed

Retired

What is the main source of the funds you are investing?

Employment

Investment

Inheritance

Pension

Sale of property

Other (please specify)

5. Adviser charges

To be completed if you wish us to facilitate a payment from you to your adviser in respect of an adviser charge.

In line with the rules introduced following the FCA's Retail Distribution Review, advisers must not solicit or accept commissions or certain other payments in connection with advice given to advised retail clients in respect of retail investment product providers. However, advised retail clients may in such circumstances pay an adviser charge in connection with such advice and a retail investment product provider, such as the Manager, may facilitate the payment of an adviser charge from the client to the adviser. These adviser charges are as follows

Upfront Adviser Charge

Enter the total amount of any Upfront Adviser Charge (including VAT payable on such amount) that is required by the Investor to be facilitated by the Manager:

£

Ongoing Adviser Charge

We can facilitate an ongoing adviser charge ("Ongoing Adviser Charge") payment either as a fixed amount or as a percentage of the aggregate value of your investment. Enter the total annual £ amount or percent of any Ongoing Adviser Charge payment (including VAT payable on such amount) that is required by the Investor to be facilitated by the Manager. The amount stated is an annual amount, however, we will pay the Ongoing Adviser Charge in quarterly instalments, (currently February, May, August and November).

£

OR

%

If I choose to pay a percent of the value of my investment, I understand that the amount of the payment will fluctuate in line with the value of my investment. If I choose a fixed amount I understand the quarterly instalment will be calculated on a daily rate multiplied by the number of days in that period.

6. Adviser bank account details

If an adviser charge payment is being made, please provide details of the bank account to which you would like any adviser charge credited.

Account name

Bank name

Account number

Sort code

Adviser charge confirmations

I confirm I have read and understood the following:

- the adviser charge is to be paid by the Receiving Agent on the instructions of the Manager to my adviser;
- the Upfront Adviser Charge will not be invested in the Company and will not qualify for any Business Relief;
- any subscription returned to me following any cancellation or withdrawal by me from the Ingenious Estate Planning Care & Classic Service (the "Service") will be returned net of the Upfront Adviser Charge and I acknowledge that there shall be no right of recovery in any circumstances from the Manager, any other Ingenious entity, or the Receiving Agent of any adviser charge;
- where amounts paid by me (by cheque or bank transfer) in respect of this application are less than the Total Amount Payable by me in section 7 of this application (including any Upfront Adviser Charge) the Manager may reduce the application subscription amount by that amount necessary to ensure the Manager has sufficient funds from me to be able to pay the Upfront Adviser Charge to my adviser; and
- the Upfront Adviser Charge (if any) is inclusive of any applicable VAT and I agree to reimburse the Manager for any VAT that is incurred by the Manager or any affiliated company or the Receiving Agent on the adviser charge which is not recoverable by the incurring entity.

Drawdown Election

Please tick the box if you wish to drawdown the growth in the value of your portfolio on an annual basis.

Annual Payments

You can choose to receive an annual payment (an "Annual Payment") from the Service either as a fixed amount or as a percentage of the aggregate value of your investment as at 31 December each year.

£

OR

If you wish to receive an Annual Payment, please enter the £ amount or percent:

%

7. About the Subscription

(A) Amount Payable under the Rights Issue (per Table 2 in section 1) £

(B) Upfront Adviser Charge (per section 5) £

Total Amount Payable (A+B): £

Please tick as appropriate:

By cheque You have attached a cheque or banker's draft crossed "A/C Payee Only" payable to **WCSL IEP RI25 CLIENT ACC** for the Total Amount Payable under section 7, above.

By bank transfer You have instructed your bank to make an electronic payment to the Receiving Agent:

Account name: WCSL IEP RI25 CLIENT ACC

Sort code: 80 20 00

Account number: 10591963

Funds must be sent from the Investor's personal bank account or the adviser's client account. If not, funds may be returned.

Cheques or banker's drafts must be drawn in sterling on an account at a branch of a bank or building society in the United Kingdom, the Channel Islands, or the Isle of Man and must bear the appropriate sorting code in the top right-hand corner.

Anti-money laundering

The Manager and, as applicable, Receiving Agent will carry out their own verification using an electronic anti-money laundering check at application and on an ongoing basis. The Manager and Receiving Agent reserve the right to request documentation that they deem necessary to complete customer due diligence in line with the regulations in force from time to time. Any documentation requested must be provided as soon as is practical, but no later than 5 calendar days from such request, in order for Rights Issue Shares to be allotted in your favour.

Authorised Advice (to be completed by your financial adviser)

By signing this form, you certify that you have undertaken an assessment, which you consider adequate of the Investor's expertise, experience, knowledge, financial circumstances and objectives, and have reached the conclusion that completion of the Application Form of which this forms a part is suitable for them.

Firm details

Firm name

Firm address

Postcode

FCA Firm Ref No.

Adviser details

Adviser name

FCA Adviser No.

Adviser email:

Adviser Tel No.

Signed by Adviser

Date

Stamp of Intermediary

Date

Administrator details

Administrator name

Administrator email:

Administrator Tel No.

By completing and signing this Application Form, you:

- a. Irrevocably agree to invest the amount set-out in sections 1 and 7 on the Application Form on the terms set out in the Prospectus and subject to the Articles and confirm that such subscription will not be capable of termination or rescission by you and that you will pay the Total Amount Payable in respect thereof unconditionally;
- b. Confirm that such amount will be transferred to the bank account referred to in section 7 of the Application Form or agree that a cheque for such amount will be despatched in accordance with the instructions set out in the Application Form;
- c. Acknowledge that you will receive a direct bank transfer to the account from which you made your payment or from which a cheque was written for any monies returnable to you;
- d. Acknowledge that in the case that an excess sum is paid, any unutilised sums will be refunded without interest, save in respect of any sums of less than £5 which will be donated to a charity approved by the Board of the Company;
- e. Request and authorise the Company to register any Rights Issue Shares allotted to you in the name of WCS Nominees Limited (as your nominee);
- f. Confirm that any Rights Issue Shares issued in your favour under the Rights Issue and any Existing Ordinary Shares which you currently hold will from the date of issue be subject to the Service, on the terms set out in your original investor agreement which you entered into with the Manager (the "Investor Agreement") and, as applicable, the brochure for the Service (the "Brochure"), which shall set out your rights and obligations in respect of both your holding of Existing Ordinary Shares and Rights Issue Shares, except where expressly stated in the Prospectus or in other correspondence which you receive from the Manager. You can find a copy of the Investor Agreement and the Brochure on the Manager's website: www.theingeniousgroup.co.uk;
- g. Confirm that you are not relying on any representation or warranty made by the Company or its Directors or any other third party in relation to the Company, its business or the rights attaching to the Rights Issue Shares other than the statements made by the Company as set out in the Prospectus;
- h. Confirm that you have made your own enquiries as to the commercial assessment of any investment in the Company and the risks associated in connection thereto;
- i. Confirm that, by signing the Application Form, you hereby agree to be bound by the terms set out herein as a legally binding contract to invest the amount for which you are applying to invest and to pay the Manager's one-off charges and ongoing charges as set out in the Brochure and the Investor Agreement;
- j. Confirm that, this letter and the Application Form shall be governed by and construed in accordance with English law and you irrevocably agree that the courts of England are to have exclusive jurisdiction to settle any disputes which may arise out of or in connection with the same;
- k. Confirm that you have taken appropriate advice as required on the suitability of investing by taking up your entitlement under the Rights Issue in whole or in part, including, in particular, appropriate tax advice;
- l. Confirm that you will notify the Manager if you become a US Person (as defined in section 3 'About the Investor'), or become a resident for tax purposes of any additional jurisdiction other than the UK.; and
- m. Confirm that the Manager and, as applicable, Receiving Agent, can carry out their own verification using an electronic anti-money laundering check on receipt of this Application Form and on an on-going basis for you, and any of your representatives, executors and trustees and that you will provide as soon as is practical, but no later than 5 calendar days after such request, any documentation requested to complete customer due diligence in line with the regulations currently in force.
- n. Confirm that you have read the terms and conditions of the Receiving Agent on their website: https://woodsidecorporateservices.co.uk/WCSL_Investor-Terms-and-Conditions.pdf.

Signed by

Date

Application checklist

Section 1 on page 2 confirming the exact number of Rights Issue Shares rounded to the nearest whole number and ensuring the exact investment amount is populated

Section 2 on page 3 confirming the applicant's details

Section 3 on page 3 and 4 confirming the applicant's tax residency

Section 4 on page 5 confirming the origin of funds

Section 5 on page 5 confirming, if any, the Upfront Adviser Charge/Ongoing Adviser Charge amount

Section 6 on page 6 confirming, if required, adviser bank details

Section 7 on page 7 confirming the Total Amount Payable and an indication of how this will be paid

Signed and dated on page 8 and 9

Manager's Use Only

Person ID:

Investor Name:

Opportunity ID:

Version No. & Date: 09/09/2025